

**IBI LION SOCIMI, S.A. — ORDINARY GENERAL SHAREHOLDERS MEETING**

**Attendance, proxy and remote voting card**

Attendance, proxy and remote voting card for the ordinary general shareholders meeting of IBI Lion SOCIMI, S.A. (the “Company”), to be held at calle Príncipe de Vergara 187, 28002 Madrid (Spain), on 29 June 2023 at 12:30 hours (CEST), on first call, or, if the quorum is not met, on the following day, 30 June 2023, at the same place and time, on second call. It is expected that the general shareholders meeting will be held on first call, that is, on 29 June 2023, at the aforementioned place and time.

<b>Holder(s):</b>	<b>Address:</b>
<b>Securities account code</b>	
<b>Number of shares</b>	
<b>Number of votes</b>	
<b>Minimum number of shares to attend</b>	

The holder of this card may delegate and grant proxy representation or vote remotely by filling in and signing the corresponding section. If both sections are signed, the remote vote shall prevail and the proxy shall become invalid.

**SHAREHOLDERS WHO WISH TO ATTEND IN PERSON:** Any shareholder whose shares are registered in the corresponding book-entry register 5 calendar days prior to the date on which the meeting is to be held and who produces this attendance card may attend the general shareholders meeting. Any shareholder who wishes to attend the meeting in person must sign this card in the **PERSONAL ATTENDANCE** section in the space provided for this purpose and provide this card on the day of the meeting.

**SHAREHOLDERS WHO WISH TO VOTE REMOTELY (INCLUDING THOSE WHO ASSIST THROUGH TELEMATIC MEANS) OR DELEGATE THEIR VOTE:** In order to vote remotely by post or through electronic means, shareholders must complete the **REMOTE VOTING** section and sign in the space provided for this purpose. Shareholders who do not intend to attend the meeting and do not intend to vote remotely may grant proxy representation by completing the **DELEGATION** section and signing in the space provided for this purpose.

Shareholders who wish to cast a remote vote or be represented by proxy must submit this card to the Company by electronic delivery (in the terms provided for in the call announcement) or postal delivery (to calle Velázquez 17, 5º Izq., 28001 Madrid (España)). Proxies or remote votes must be received by the Company before 23:59 hours (CEST) on the date immediately preceding the date on which the general meeting is to be held. Otherwise, the proxy shall be understood not to have been conferred or the remote vote not to have been cast.

**PERSONAL ATTENDANCE**

Shareholders who wish to attend the meeting in person must sign the space below and provide this card on the day of the meeting at the place where it is held. The attendance of a shareholder, or of the representative of a shareholder that is a legal entity, who had granted a proxy or had voted remotely prior to the general meeting, regardless of the means used to cast such proxy or vote, shall render such proxy or vote ineffective.

**Signature of the shareholder attending:**

In \_\_\_\_\_, \_\_\_\_\_ 2023

**DELEGATION**

The shareholder to whom this card has been issued confers proxy representation for the general shareholders meeting upon:

Tick only one of the following boxes and, if appropriate, designate the proxy representative.

- Chairman of the board of directors or, subsidiary, in the absence of the latter, the chairman of the general meeting.
- Mr./Ms. ....

If the proxy is not named, proxy representation shall be deemed to have been conferred in favour of the chairman of the board of directors (or, where appropriate, the person who exercises such role at the general meeting).

In case the appointed proxy is in a situation of conflict of interest with regard to any of the items on the agenda or regarding any proposal not included on the agenda but subject to the approval of the general shareholders meeting in accordance with the law, and the shareholder has not given precise voting instructions for each of those items, the appointed proxy shall refrain from voting. In this case, it shall be understood that the shareholder has also appointed as joint and several proxies, successively, the chairman of the general shareholders meeting and, if the chairman is in a situation of conflict of interest, the secretary of the general shareholders meeting and, if he were to be, in turn, in a situation of conflict of interest, the vice-secretary of the board of directors. In this case, the appointed proxy shall refrain from voting, unless the appointed proxy has sufficient evidence to consider that it is more favourable to the interests of the represented shareholder to vote for or against such proposals.

**VOTING INSTRUCTIONS FOR THE PROPOSALS ON THE AGENDA**

To give voting instructions, please mark with an "X" the appropriate box in the following table. If no instructions are given by marking the boxes, it shall be understood that the proxy refers to all the items on the agenda and that the shareholder wishes to vote in favour of all the proposals made by the board of directors.

Item on the agenda	1.	2.	3.	4.	5.	6.(A)	6.(B)	6.(C)	7.	8.	9.
In favour											
Against											
Abstention											
Blank vote											

**EXTENSION OF PROXY REPRESENTATION TO ITEMS NOT INCLUDED ON THE AGENDA**

Unless expressly indicated otherwise, the proxy extends to all those proposals which, while not included on the agenda, may be subject to vote at the general meeting. In such case, the appointed proxy shall refrain from voting, unless the proxy has sufficient evidence to consider that it is more favourable to the interests of the represented shareholder to vote for or against such proposals. Tick the "NO" box below only if you oppose to this extension of the proxy representation, in which case it shall be understood that the shareholder instructs the designated proxy to abstain:

NO

Signature of the shareholder:

Signature of the proxy representative:

In \_\_\_\_\_, \_\_\_\_\_ 2023

In \_\_\_\_\_, \_\_\_\_\_ 2023

**REMOTE VOTING (INCLUDING THOSE WHO ASSIST THROUGH TELEMATIC MEANS)**

If, before the meeting, shareholders with attendance rights and to whom this card has been issued wish to vote remotely, or if the shareholder with right of attendance decides to attend through telematics means, on the proposed resolutions included on the agenda of the general meeting, the corresponding box must be marked with and X to indicate their intended vote. If, in relation to any of the items on the agenda, none of the boxes provided for this purpose is marked, the vote shall be deemed to have been cast in favour of the proposal of the board of directors.

Item on the agenda	1.	2.	3.	4.	5.	6.(A)	6.(B)	6.(C)	7.	8.	9.
In favour											
Against											
Abstention											
Blank vote											

**VOTING INSTRUCTIONS FOR ITEMS NOT INCLUDED ON THE AGENDA**

Unless expressly indicated otherwise, and in relation to those proposals not included on the agenda which may be subject to vote at the general shareholders meeting, proxy representation is deemed to have been granted in favour of the chairman of the board of directors (or, where appropriate, the person who exercises such role at the general meeting), and the rules on voting and substitution in the event of a conflict of interest shall apply. Tick the NO box below only if you oppose to this delegation, in which case it shall be understood that the shareholder abstains on those proposals not included on the agenda which may be subject to vote at the general meeting:

NO

Signature of the remote voting shareholder:

In \_\_\_\_\_, \_\_\_\_\_ 2023

**PROTECTION OF PERSONAL DATA**

Personal data provided by shareholders and, if applicable, their proxies, to the Company for the exercise of their attendance, delegation and remote voting rights at the general meeting or which are provided by the banks and stock agencies and companies in which those shareholders have their shares deposited, through Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear), shall be processed by the Company, in its capacity as data controller, for the purpose of managing the development, fulfilment and control of the existing relationship with shareholders, regarding the convening and holding of the general meeting, as well as in order to comply with legal obligations. The data will be communicated to the notary public who attends and draws up the minutes of the general meeting. The processing of the data is necessary for the aforementioned purposes and its legal basis is the management of the relationship with the shareholders and compliance with legal obligations. The data shall be kept for the duration of such relationship and, thereafter, for a period of six years only in order to be able to deal with any legal or contractual claims, unless, exceptionally, a longer limitation period applies.

In case the attendance, delegation and remote voting card includes personal data relating to third parties, the shareholder must inform them of the points indicated herein in relation to the processing of personal data and comply with any other requirements that may be applicable for the proper assignment of personal data to the Company, without the Company having to take any additional action vis-à-vis the interested parties.

Data subjects may exercise their rights of access, correction, suppression, opposition, limitation of processing, portability, as well as any other rights recognised by the applicable regulations on data protection, by sending the Company a letter with the reference "Data Protection", attaching a photocopy their National Identity Card or any other unexpired official document generally accepted for these purposes, in which their request is specified, to the following e-mail address ([quily@ibi-lion.com](mailto:quily@ibi-lion.com)) or to the Company's registered office (calle Velázquez 17, 5º Izq., 28001 Madrid). Data subjects may file any claim with the competent data protection supervisory authority.

#### AGENDA

- First.** Review and, where appropriate, approval of the individual annual accounts of IBI Lion SOCIMI, S.A. and the consolidated accounts including its subsidiaries, corresponding to the year ended 31 December 2022.
- Second.** Review and, where appropriate, approval of the individual and consolidated management reports of IBI Lion SOCIMI, S.A. including its subsidiaries, corresponding to the year ended 31 December 2022.
- Third.** Review and, where appropriate, approval of the management and activity of the board of directors of IBI Lion SOCIMI, S.A. in the year ended on 31 December 2022.
- Fourth.** Review and, where appropriate, approval of the proposed application of the individual income corresponding to the year ended 31 December 2022.
- Fifth.** Review and, where appropriate, approval of a share capital reduction with the aim of refunding shareholder contributions by reducing 0.028653 euros the nominal value of the shares, in an amount, considering the number of shares currently outstanding, of 1,278,763.53 euros and subsequent amendment of article 6 of the articles of association.
- Sixth.** Review and, where appropriate, approval of the following share capital increases:
- (A) Share capital increase for a maximum nominal amount of 28,653,000 euros through the issuance of a maximum of 30,000,000 new ordinary shares with a nominal value of 0.9551 euros each (or with a nominal value of 0.926447 euros each if the increase is executed once the share capital reduction submitted to the general shareholders meeting under item Five of the agenda is effective), which shall be fully subscribed and paid up against cash contributions, with the share premium to be determined by the board of directors, with pre-emptive subscription rights and with provision for incomplete subscription. Delegation to the board of directors, with powers of substitution, of the powers required to execute the share capital increase and to set the conditions thereof in all matters not provided for in the resolution, pursuant to the provisions of article 297.1 a) of the LSC, as well as to give a new wording to article 6 of the articles of association.
  - (B) Share capital increase for a maximum nominal amount of 28,653,000 euros through the issuance of a maximum of 30,000,000 new ordinary shares with a nominal value of 0.9551 euros each (or with a nominal value of 0.926447 euros each if the increase is executed once the share capital reduction submitted to the general shareholders meeting under item Five of the agenda is effective), which shall be fully subscribed and paid up against cash contributions, with the share premium to be determined by the board of directors, with pre-emptive subscription rights and with provision for incomplete subscription. Delegation to the board of directors, with powers of substitution, of the powers required to execute the share capital increase and to set the conditions thereof in all matters not provided for in the resolution, pursuant to the provisions of article 297.1 a) of the LSC, as well as to give a new wording to article 6 of the articles of association.
  - (C) Share capital increase for a maximum nominal amount of 28,653,000 euros through the issuance of a maximum of 30,000,000 new ordinary shares with a nominal value of 0.9551 euros each (or with a nominal value of 0.926447 euros each if the increase is executed once the share capital reduction submitted to the general shareholders meeting under item Five of the agenda is effective), which shall be fully subscribed and paid up against cash contributions, with the share premium to be determined by the board of directors, with pre-emptive subscription rights and with provision for incomplete subscription. Delegation to the board of directors, with powers of substitution, of the powers required to execute the share capital increase and to set the conditions thereof in all matters not provided for in the resolution, pursuant to the provisions of article 297.1 a) of the LSC, as well as to give a new wording to article 6 of the articles of association.
- Seventh.** Review and, where appropriate, approval of a delegation to the board of directors of the power to increase the share capital under the terms and conditions of article 297.1b) of the LSC, with express powers of substitution, for the maximum period of five years, with the attribution of the power to exclude the pre-emptive right up to the limit of 20% of the share capital, in accordance with the provisions of article 506 of the LSC.
- Eighth.** Review and, where appropriate, approval of the amendment of letter (j) of clause 1 (*Definitions*) and paragraphs (iii) of letter (a) of clause 4 (*Fees and board appointments*) of the management agreement entered into by IBI Lion SOCIMI, S.A. with IBI Lion Management Group, Ltd, to, among others, provide for a cashless method for the exercise of the options over shares to be granted pursuant to the referred management agreement. Delegation of powers.
- Ninth.** Delegation of powers for the formalisation and execution of all the resolutions passed by the general shareholders meeting, for their notarisation and for their interpretation, correction, supplementation, development and registration.